

Process Checklist



**Citizens
National Bank**

The Power of LocalSM

First-Time Buyers

Our mortgage experts will usually ask you for the following:

- Your Social Security number
- Current pay stubs or, if you're self-employed, your tax returns for the past two years
- Bank statements for the past two months
- The past two months' statements for any investment accounts
- The past two months' statements for any retirement accounts
- The make, model, and resale value of any vehicles you own
- Credit card account information
- Information about any auto loans
- Information about any personal loans

Current Owners

Our mortgage experts will usually ask you for the following:

- Mortgage account information
- Home insurance policy information
- Information about your home equity account, if you have one

Note: Additional documentation may be required.